

No. 272

Par Value of Bonds Deposited, \$ 4000.00

CERTIFICATE OF DEPOSIT

CAN CANCELED Harrisburg Railways Company

FIRST MORTGAGE, FIVE PER CENT, GOLD BONDS

This Certifies that Milton M. Engle (or his predecessor in interest) has deposited with the undersigned Depository (and its successor or successors) Five Mortgage Five Per Cent Gold Bonds issued by Harrisburg Railway Company under its Mortgage Deed of Trust executed to the Harrisburg Trust Company, as Trustee, dated as of January 1, 1913, of the aggregate principal amount of Four thousand Dollars (\$ 4000.), the said bonds being numbered 580, 586, 1977 for 1000 each; 7297, 7425 and each bond having attached thereto interest coupons due July 1, 1933, and thereafter.

The said bonds and coupons are deposited, and this Certificate is issued, under the terms of a certain Bondholders' Protective Agreement relating to the said bonds, dated the 22d day of June, 1933, now on file in the office of the undersigned Depository, and are all held under and by virtue of the terms and conditions of the said agreement, subject to the control, direction and disposition of the Committee therein named, and their successors, the said Committee being the parties of the first part to the said agreement, and Harrisburg Trust Company being the Depository under the said agreement. The holder of this Certificate, and any transferee hereof, by accepting this Certificate, becomes a party to and bound by the said agreement, to which reference is hereby expressly made.

This Certificate shall entitle the registered holder hereof, or of any Certificate or other instrument issued in lieu hereof, to receive his pro rata share of any moneys paid to the said Committee on account of principal and/or of interest with respect to said bonds so deposited, less the pro rata share of actual expense incurred by the Committee, as provided in said Bondholders' Protective Agreement.

This Certificate is transferable only on the books of the Depository under the said agreement, by the registered holder thereof in person, or by his attorney thereunto duly authorized in writing, and that it be retained in the said Depository properly endorsed before the holder or transferee thereof may receive the bonds and coupons so deposited, or anything in lieu thereof, and the undersigned shall not be bound to take notice of, or be affected by, any claim respecting the title or ownership of this Certificate, or the bonds and coupons retained thereby.

Upon the consummation of the Bondholders' Agreement each certificate holder shall be retained in his personal files, and appears of the Committee have been paid, of any cash, bonds or other property at that time in the hands of the Depository.

ATTEST: Florence E. Hinkle Secretary
 HARRISBURG TRUST COMPANY, Depository,
 1111
 Dated at Harrisburg, Pa., August 5, 1933.

RECEIVED
 AUG 10 1937